Invoice Dashboard



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	nvoices																		+
	Locat	ion	Central	Craziness		•		Payer Typ	ре	All Payer Types	•	Invoice #		Ir	nvoice [Date	mm/	/d 🛗 ta	NEW Patient Invoice
	Sta	tus	Active			-		Тур	pe	All Types	•	Patient Name		s	ervice [Date	mm/	/d 💼 ta	Insurance Invoice Guest Invoice

What's New

▶

Bulk actions on selected items.

nems.	-	Approval	Print Invoice	ðS		
		Pending	Print Statements			
Select all option selects			Print Summaries			
items across all pages .	•	Authorized	Active	346		
	Bulk	actions d	rop-down			

1 Item Selected

Actions

346

- The drop-down will only display actions that apply to • selected invoices.
- Color coding of invoice age has been simplified: • 0-30 = Black

31-60 = Blue 61-90 = Orange

91 > = Red

Claims and E-Claims Dashboard

Improvements

Now easily receive a payment by selecting the 'Receive Payment' button on the Invoices and Payments dashboards. Use the drop-down to choose what type



of payment you want to receive (no more right clicking).

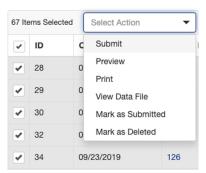
- Inline action button to print invoice.
- Single-click to open an invoice or a payment.
- Approval column improvement. Authorized replaces the checkmark and Pending replaces just a blank cell.

Approval
Authorized
Pending

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Claims E-Claims	Defaul	ts to Simple S	earch. Click for Adva	nced Search.	K		
Location Central Craziness Submit Status Ready to submit	Submit Method Elec	ctronic	Q Search	× Clear	Advanced Search		
Search Results						Export	
Select Action						Refresh	C
ID Claim Date Bulk actions on selected items	Service Date	Insura	Priority	Patient	Amount Due	Submit Status	Submit
17 07/16/2019 75 07/16/2019	07/16/2019	AARP Med	Primary	All, Bailey	\$278.00	Ready to submit	

What's New

- Now only 2 dashboards! - Claims has replaced Claims to Submit and Search Claims. - E-Claims has replaced Rejected E-Claims and Search E-Claims.
- Both Claims and E-Claims default to Simple Search (same as the old Claims to Submit and Rejected E-Claims).
- Advanced Search provides additional filtering options.



Bulk actions for Claims Dashboard