

New Invoice Header Always Visible

Now you will be able to see the invoice header at all times, no matter what tab you are working in.

Invoice type	
● ● ● ■ ■ ► & F = ++ ♥ ☆ >_ ■	Q Patient Search 📸 ତ 🗸 関 Ce Create invoice Rev A. 🗸 ୯୦
Invoices Invoice #176 × Invoice #56 × Invoice #142 ×	For authorized insurance invoices, 'Preview Claim', 'Print Claim', and 'View Data File' are now displayed in the top right.
Insurance Invoice #142 ACTIVE / & All, Annie 🎮 📕 Central Craziness 🌡 Jorschumb, Stacey OD 🛗 10/04/2019 (104 days) 🏎 Invo	Print invoice
Pending Authorized Receive Payment Diagnoses Transfer Items	Preview Claim Print Claim View Data File
Invoice action buttons change	e depending on if the invoice is pending or authorized
Update approval by using the 'Pending' and 'Authorized' bu	ttons

What's New

Action buttons only display if the action is allowed.
 As before, the action buttons on the invoice will change
 depending on if the invoice is pending or authorized.

Diagnoses	Patie	nt Portion	Discount Items	Transfer Items	•••
Pending approv	al stat	us			
Receive Paym	ent	Diagnoses	Transfer Items		
Authorized state	us				

• Less frequently used invoice action items are available under the ellipse.

Ac	ld Adhoc
Ac	ld Discount
En	nployees

- The 'Save Claim' button has been renamed to 'View Data File.'
- If there is available credit associated with a patients' account, the credit amount will be prominiently displayed \$185.00 Available Credit in the upper right of the invoice.

Improvements

A success message will display in the top right after an item has been added using the 'Add' button. The item will display on the invoice once the 'Select Invoice Item' modal is closed.



No more sliders. A new tabbed interface makes it easy to navigate through sub-sections of the invoice

Detail	Additional Claim Info	Claim History	Payment History
Invoice tai	bbed interface		

- ▶ When an invoice is pending you can edit the location, date, status, provider, service date, and finance plan by selecting the pencil icon.
- The option to transfer to a patient's existing invoice or insurance will only display if the patient has a pending patient invoice or additional active insurance policies.

Transfer To *	Patient	New Invoice			
No pending patient invoices are available					
Transfer To *	Patient	New Invoice Existing Invoice			
		6337420 (10/03/2012)	•		
		Select Insurance	•		

Pending patient invoices and additional active insurance policies are available