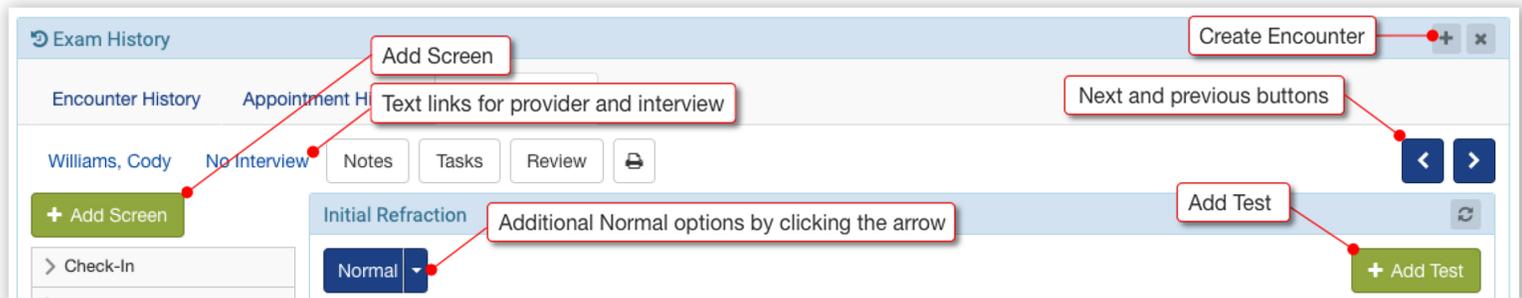


## EMR Header

EMR actions are now at the top. Next and previous are located at the top and the bottom to reduce scrolling.



## Common Components

- ▶ The **+** button replaces drag & drop between lists.
- ▶ The **⋮** button contains additional action(s).
- ▶ **Single-click** on a table row opens item when **hand cursor** displays.

Date	Status	Auth By
05/20/2019	Pending	

- ▶ Add items **by bulk** or **per line item**.

Bulk Add			
<input type="checkbox"/>	Code	Description	<input type="checkbox"/>
<input checked="" type="checkbox"/>	92134	SCANNING COMPUTERIZED OPHTH IMAGIN...	<input type="checkbox"/>
<input checked="" type="checkbox"/>	92133	SCANNING COMPUTERIZED OPHTH IMAGIN...	<input type="checkbox"/>

- ▶ **Set Primary Dx** checkbox.

Dx/CPI Reason for Visit

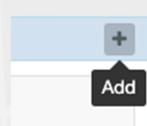
H43.22 ★

D31.31

**Primary Dx**

Primary Dx is identified by a star icon in coding.

- ▶ **Add item(s)** by clicking the **plus icon** in the upper right.



## Dynamic Tests

- ▶ **Test action buttons** are in the **same order** with different icons.
- ▶ **Right-click** for refractive and **normal** options.



## History > Allergies and Medications

- ▶ The list has been simplified into **one table** with a **predefined sort order**.
- ▶ The **medications table displays actions for each medication** depending on **internal/external** and **pending/authorized**. 

## History > Family Medical & Ocular History

- ▶ **Click the row** to **view/edit** relationship grid.

Family history of cancer (situation) 

SNOMED Code \* 275937001 - Family history of cancer (situation)

Unknown for all immediate family members

	N/R	Unkn	Yes	No
Father	N/R	Unkn	Yes	No
Mother	N/R	Unkn	Yes	No
Brother	N/R	Unkn	Yes	No

## Interview > RFV

Dx/CPI Reason for Visit								
	Dx Date	Code	Dx Description	Dx Eye	CPI Type	CPI Start	CPI Description	Remove
<input type="checkbox"/>	02/04/2016	H52.223	Regular astigmatism, Bilateral	OU	Med Rx	02/08/2019	ACETAMINOPHEN AND CODEINE PH...	-
<input type="checkbox"/>	02/04/2016	H52.13	Myopia, Bilateral	OU	Education	02/08/2019	Advised to RTC ASAP if New Flashes/...	-
<input type="checkbox"/>	02/04/2016	D31.31	Benign neoplasm of right choroid	OD	Goal	04/06/2020	KR set up	-

## Interview > RFV > Dx/CPI Modal

- ▶ **Select CPI items** across **all Dx codes**. Check boxes **will remain checked** when navigating to different Dx codes.
- ▶ **Click Save** to add all selected CPIs to the **Dx/CPI Reason for Visit** table on the RFV screen (see above).

### Past Diagnoses and Care Plans

#### Past Diagnoses

Status: All Active

Dx Date	Code	Description	Dx Eye	Status
02/04/2016	H43.22	Crystalline deposits in vit...	OS	Active
02/04/2016	D31.31	Benign neoplasm of righ...	OD	Active
02/04/2016	H35.412	Lattice degeneration of r...	OS	Active
02/04/2016	H35.361	Drusen (degenerative) of...	OD	Active
02/04/2016	H25.12	Age-related nuclear cat...	OS	Active
02/04/2016	H18.411	Arcus senilis, right eye	OD	Active
02/04/2016	H52.223	Regular astigmatism, Bil...	OU	Active
02/04/2016	H52.13	Myopia, Bilateral	OU	Active
02/04/2016	E10.311	Type 1 diabetes mellitus...	N/A	Active
07/11/2018	H25.813	Combined forms of age...	OU	Active
08/07/2018	H25.812	Combined forms of age...	OS	Active

#### Past Care Plan Items - D31.31

Status: All Active

Type	Start	Description
<input type="checkbox"/> CQM	04/06/2020	Communicate presence/absence of Diabetic...
<input type="checkbox"/> Recall	04/06/2020	RTC 04/06/2021 for Comprehensive Encoun...
<input checked="" type="checkbox"/> General	04/06/2020	Monitor Condition
<input type="checkbox"/> Order - Medical	04/06/2020	KR set up
<input type="checkbox"/> Education	04/06/2020	Advised to RTC ASAP if New Flashes/Floate...
<input type="checkbox"/> Goal	04/06/2020	KR set up
<input checked="" type="checkbox"/> Med Rx	04/06/2020	ACETAMINOPHEN AND CODEINE PHOSPH...

Cancel Save

## CL History and Trials

- ▶ Rx History button is now [View History](#)
- ▶ **View History** modal now displays **CL Rx History**, **Eyeglasses History**, and **Refractive Tests**.

**Select Rx** ✕

CL Rx History [Eyeglass Rx History](#) [Refractive Tests](#)

All Rx Trial History  Show Discontinued

Date	Status	Auth By		Model	Type	MV	BC	Sph	Cyl	Axis	Add	Diam
02/18/2020	CL Trial		OD OS	Boston RGP Boston RGP	RGP RGP		35.01 79.78	+0.13 +0.38	-0.25 -0.63	025 174	+0.25 +0.25	12.5 13.9
02/08/2019	Expired	Renner, Krista	OD OS	Air Optix Aqua Air Optix Aqua	Soft Soft		8.60 8.60	-3.00 -3.00				
02/04/2016	Expired	Renner, Krista	OD OS	Boston RGP Boston RGP	RGP RGP		4.50 4.50	-2.50 -2.50	-0.50 -0.50	180 180	+1.00 +1.00	8.9 8.9
02/04/2016	CL Trial		OD OS	Air Optix Aqua Air Optix Aqua	Soft Soft		8.60 8.60	-3.00 -3.00				

« < 1 > » 10 Items per page 1 of 1 pages (4 items)

✕ Cancel

- ▶ When **RGP** is selected, additional “less used” inputs are accessed by clicking the ‘**More...**’ link.
- ▶ **Refractive Information** is now displayed in the [+ Add Trial](#) and [+ Create Rx](#) modals.

**Add Contact Lens Trial** ✕

Details [Performance](#) [Comments](#)

**Refractive Information**

Manufacturer/Model

Type  Soft  RGP  Hybrid

OD OS OS=OD

Rx

[View History](#)

OD OS OS=OD

Mono

BC

Diam

Sph/Cyl/Axis Sph Cyl Axis

Add

Add Des

Color

OS OS=OD

Mono

BC

Diam

Sph/Cyl/Axis Sph Cyl Axis

Add

Add Des

Color

**Refractive Information**

**Eyeglass Rx** 05/20/2019 [View Rx History](#)

	Sph	Cyl	Axis	Near Add
OD	-1.00	-0.50	127	
OS	-2.25	-1.50	064	

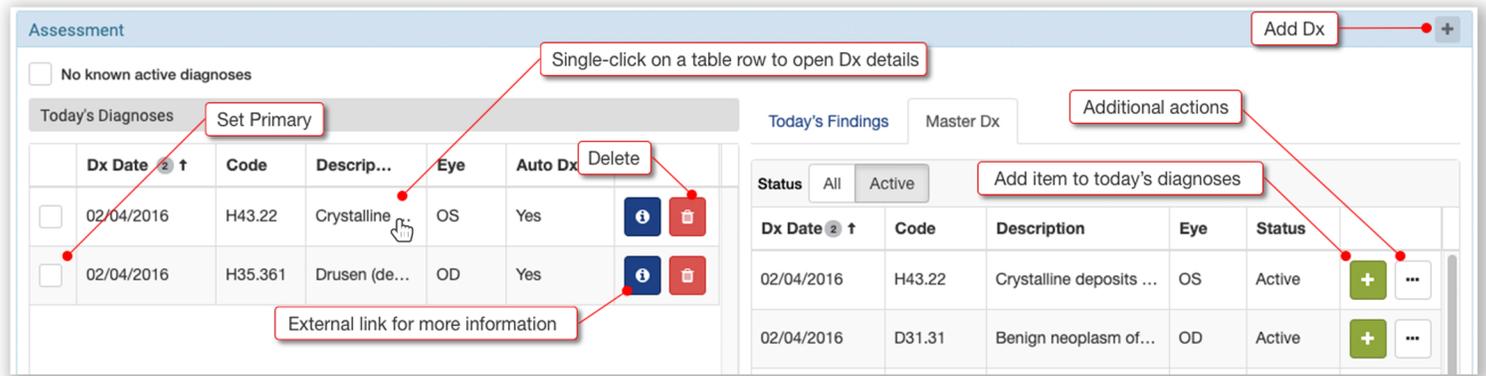
Exp. Date: 05/20/2020 Used For:

**Keratometry**

	Power	H Meridian	Power	V Meridian
OD				
OS				

✕ Cancel [Save](#)

## Assessment & Plan > Assessment



**Assessment** Add Dx

No known active diagnoses

Today's Diagnoses Set Primary

	Dx Date	Code	Descrip...	Eye	Auto Dx	Delete
<input type="checkbox"/>	02/04/2016	H43.22	Crystalline	OS	Yes	
<input type="checkbox"/>	02/04/2016	H35.361	Drusen (de...	OD	Yes	

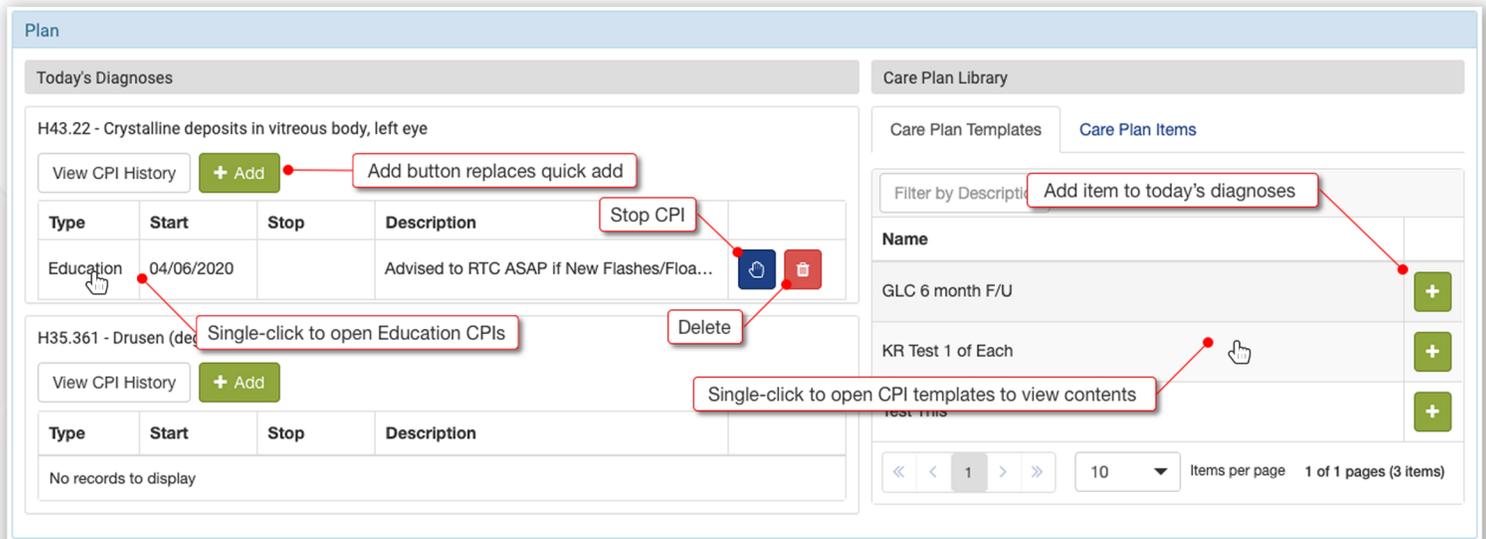
Today's Findings Master Dx Additional actions

Status All Active Add item to today's diagnoses

Dx Date	Code	Description	Eye	Status	
02/04/2016	H43.22	Crystalline deposits ...	OS	Active	
02/04/2016	D31.31	Benign neoplasm of ...	OD	Active	

Callouts: Single-click on a table row to open Dx details; External link for more information; Add item to today's diagnoses; Additional actions; Add Dx

## Assessment & Plan > Plan



**Plan**

Today's Diagnoses

H43.22 - Crystalline deposits in vitreous body, left eye

Add button replaces quick add

Type	Start	Stop	Description	
Education	04/06/2020		Advised to RTC ASAP if New Flashes/Floa...	

H35.361 - Drusen (de... Single-click to open Education CPIs

Delete

Single-click to open CPI templates to view contents

Care Plan Library

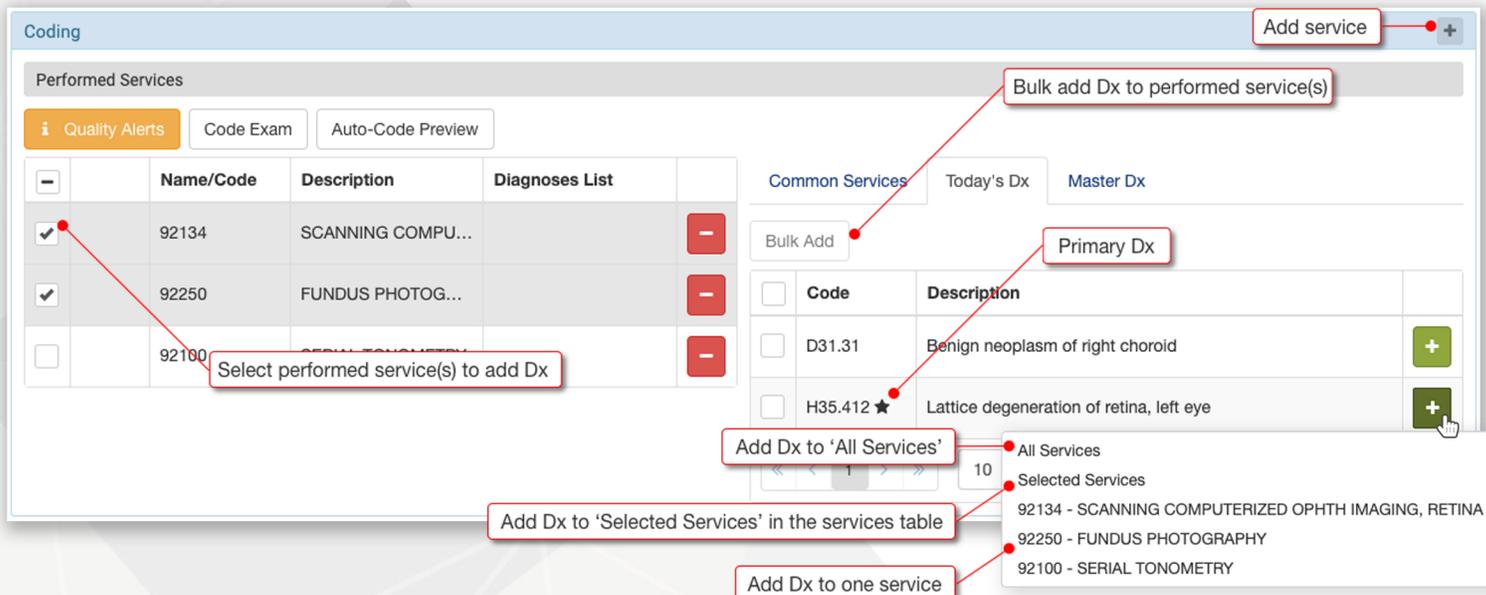
Care Plan Templates Care Plan Items

Filter by Description Add item to today's diagnoses

Name	
GLC 6 month F/U	
KR Test 1 of Each	
Test this	

Items per page: 10 | 1 of 1 pages (3 items)

## Coding



**Coding** Add service

Performed Services

	Name/Code	Description	Diagnoses List	
<input checked="" type="checkbox"/>	92134	SCANNING COMPU...		
<input checked="" type="checkbox"/>	92250	FUNDUS PHOTOG...		
<input type="checkbox"/>	92100	SERIAL TONOMETRY		

Select performed service(s) to add Dx

Common Services Today's Dx Master Dx

Bulk add Dx to performed service(s) Primary Dx

Code	Description	
<input type="checkbox"/> D31.31	Benign neoplasm of right choroid	
<input type="checkbox"/> H35.412 ★	Lattice degeneration of retina, left eye	

Add Dx to 'All Services'

Add Dx to 'Selected Services' in the services table

Add Dx to one service

- All Services
- Selected Services
- 92134 - SCANNING COMPUTERIZED OPHTH IMAGING, RETINA
- 92250 - FUNDUS PHOTOGRAPHY
- 92100 - SERIAL TONOMETRY

## Coding > Add Service Modal

Coding Add service +

**Select Service** ✕

Services - All Filter by type

All CPT Other

Name/Code	Modifier	Description
0517F		POAG: IOP REDUCED =>15% OR CARE DOCUMENTED
1034F		CURRENT TOBACCO SMOKER
1035F		SMOKELESS TOBACCO USER
1036F		TOBACCO NON-USER
11200		REMOVAL SKIN TAGS
2021F		Doc Severity + Assess DME Evid
2022F		DM: Dilated eye exam in diabetic patient
2024F		7 FIELD PHOTO INTERP DOC REV
2026F		EYE IMAGE VALID TO DX REV
2027F		POAG: Optic Nerve Evaluation

Text filter for each column
Single-click a table row to select service

Bulk assign billable items to payers
Assign billable items by row, replacing drag and drop

Create an invoice from a list of payers

+ Create Invoice

CREATE INVOICE FOR

Potter, Harry

Aetna (Primary Medical)

VSP (Primary Vision)

Blue Cross Blue Shield (Primary Medical & Vision)

VSP (Primary vision)

Blue Cross Blue Shield (Primary Medical ...)

Balance

\$0.00

N/A

N/A

N/A

\$123.00

10 Items per page
 1 of 16 pages (160 items)

## Check-Out > Billing

**Billable Items**

Unassigned Assigned

Bulk assign billable items to payers

Bulk Assign

<input type="checkbox"/>	Code	Description	Amount	<input type="button" value="+"/>
<input type="checkbox"/>	92133	SCANNING COMPUTERIZED OPHTH IM...	\$123.00	<input type="button" value="+"/>
			<b>\$123.00</b>	

Assign billable items by row, replacing drag and drop

**Payers/Invoices**

Create an invoice from a list of payers

+ Create Invoice

	Balance
Potter, Harry	\$0.00
Aetna (Primary Medical)	N/A
VSP (Primary Vision)	N/A
Blue Cross Blue Shield (Primary Medical & Vision)	N/A
VSP (Primary vision)	N/A
Blue Cross Blue Shield (Primary Medical ...)	N/A

► Addition of visible invoices created for **(Previous Guarantor)** and **(Inactive)** Insurances.

Pending	335	Potter, Ginny (Previous Guarantor)	\$100.00
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Pending	336	VSP (Inactive)	\$85.00
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