

PMS Fields to Export

Updated 12/22/16

Patient Demographics

Salutation
First Name
Middle Name
Last Name
Suffix
Nickname
DOB
Gender
Email
SSN
Marital Status
Deceased
Address
Address 2
City
State
Zip
Home phone
Work phone
Cell phone
Other phone
Pager
Fax
General Note
Primary Provider
Primary Location
Employer
Employer Address
Employer Address 2
Employer City
Employer State
Employer Postal Code
Patient Create Date
Patient_ID

Last Exam

Last Exam Date
Last Exam Type
Patient_ID

Appointment

Date
Time
Type¹
Provider
Location
Note/Comment
Patient_ID

Recall

Date
Type
Comment
Patient_ID

Insurance

Company name
Policy #
Group #
Plan Name
Plan Type
Priority
Effective Date
Patient_ID

Diagnoses

ICD9
Dx Date
Patient_ID

Accounting

Patient Balance
Patient_ID

Spec Rx

Sphere
Cylinder
Axis
Add
Prism
Prism Orientation
Rx Date
Patient_ID

CL Rx

OS Sphere
OD Sphere
OS Cylinder
OD Cylinder
OS Axis
OD Axis
OS Add
OD Add
OS Base
OD Base
OS Product Name
OD Product Name
OS Lens Type (soft/RGP)
OD Lens Type (soft/RGP)
Rx Date
Patient ID