

RevolutionEHR introduces the ability to **pull forward an entire historical encounter**

Manage Update and Permissions

- ▶ In Manage Updates, toggle the **Pull Forward to On**
- ▶ **Access to the pull forward feature** can be limited to those who the **practice approves to utilize** the feature. Located under **Admin > Employee/Roles > User Roles > Patient Module**

Pull Forward Exam Findings

Select the 'Pull Forward' button to choose from a list of previous encounters

Select Encounter

Date	Type	Category	Provider	CPT	Diagnosis Codes
12/16/2020	Comprehensive Encounter		Renner, Krista		D31.31
12/10/2020	Comprehensive Encounter		Renner, Krista	68801, 68801-LT, 68801-RT	
05/19/2020	Comprehensive Encounter		Williams, Cody		
02/18/2020	Comprehensive Encounter		Koeneke-Hendrickson, Amy	92133	D31.31, H35.412
05/13/2019	Encounter w/ ALL Tests		Renner, Krista		
02/05/2019	Comprehensive Encounter		Renner, Krista		

Select an encounter to pull forward. The encounter will refresh with the selected pull forward data

- ▶ **Clear data** by selecting the arrow



- ▶ **Pulled forward data includes:**

- > RFV
- > HPI
- > ROS
- > PFSH
- > Orientation/Mood
- > Related Conditions
- > Assessment
- > Plan
- > Assessment Comments
- > MDM
- > Check-Out Tasks
- > Interview screens
- > Test screens

- ▶ **Pulled forward data does NOT** include:

- > Contact Lens Trials
- > Coding
- > Billing
- > Final Check-Out

Updates/Changes

- ▶ The ability to **delete HPI** from the table
- ▶ The ability to **delete an 'Active' check-out task**
- ▶ **Auto-Diagnosing Rule Changes**

Status	
Active	

When Diagnosis codes are **set up to automatically display** on the:

- > **Today's Diagnosis table**
If a user removes a finding that had previously triggered a diagnosis and the dx was set to display in the Today's Diagnosis table, that diagnosis will display an indicator that the trigger was removed in the Auto-Dx column
- > **Today's Findings table**
If a user removes a finding that had previously triggered a diagnosis, that diagnosis should be removed from the table

- ▶ **Service Trigger Rule Changes**

If a user removes a finding that had previously triggered a service and that service is:

- > **Assigned to an invoice**
There be an indicator that the trigger was removed in the second column in the Performed Services table
- > **NOT assigned to an invoice**
The service will be removed from the Performed Services table