



RevolutionEHR

Zeiss and Clarifye app Integration

User's Guide

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IMPORTANT NOTE: This User Manual is designed to provide practices all fundamental information required to perform the setup without assistance. However, if assistance is required, we request that a call be scheduled with Customer Support. Due to the technical component and time required when assisting practices with device integration, a scheduled call will ensure that the appropriate Subject Matter Expert is available and has sufficient time to provide the help needed. To request a call with a Subject Matter Expert, please email customersupport@revolutionehr.com.

In addition, if you have a device rep coming onsite to help set up your CLARIFYE instruments integration with RevolutionEHR, be sure to email ahead if you believe you will need assistance from RevolutionEHR.

CLARIFYE Zeiss SRU with RevEHR

The following CLARIFYE Instruments are integrated with RevolutionEHR through the RevolutionEHR Integrator software and setup as Zeiss SRU

This is a file-based integration

Iprofiler plus Aberrometer
Visulens 500 Auto Lensometer
Visuscreen 100/500 Acuity Systems
Visuphor 500 Digital Phoroptor

All these devices connect via the Icom server and network. Then a file is exported to the designated folder for the integration. The RevIntegrator picks up the exported file and sends the result to Revolution. This must be done by the Zeiss team before your call to integrate.

Support Contact Information

For help with installation and configuration specific to the Zeiss devices please contact your account rep

Carl Zeiss Vision Inc. Support: 1-800-201-4143

Website: http://vision.zeiss.com/worldwide/en_de/home.html

For help with installation and configuration specific to the CLARIFYE tablet use or CLARIFYE desktop app, please contact

CLARIFYE Technical Support

For help with installation or setup and configuration of RevolutionEHR integrator, please contact:

RevolutionEHR Customer Support

Phone: 1-877-REVEHR1 (1-877-738-3471)

Email: integrator@revolutionehr.com

Clarifye Desktop Integrator

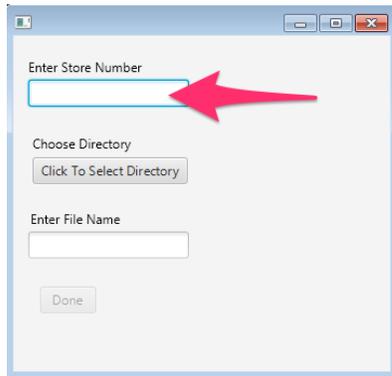
You can install the Clarifye Desktop Software from this link

http://mc.sunglasshut.com/content/clarifye_install/clarifye-installer-1.3-zeiss-x86.exe

1. Click the CLARIFYE Integrator icon to launch that program. If you do not have the integrator, you will need to find the email sent about the Clarifye integration so that you can download and install this program.

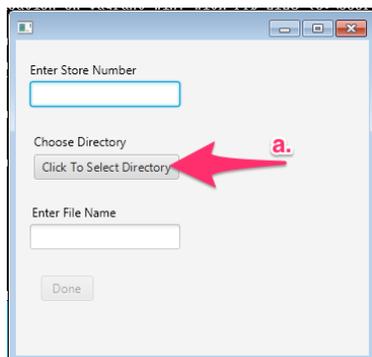


2. Enter your Store Number (7 digits, leading 0's). Example: 0001234



A screenshot of a software window titled "Clarifye Integrator". It contains three input fields: "Enter Store Number", "Choose Directory", and "Enter File Name". The "Enter Store Number" field is currently empty and has a red arrow pointing to it from the right. Below the "Choose Directory" field is a button labeled "Click To Select Directory". At the bottom of the window is a "Done" button.

3. Choose the Directory that the EHR expects the file to be imported: a) Press 'Click To Select Directory'



A screenshot of the same software window. The "Click To Select Directory" button is now highlighted with a red arrow pointing to it from the right, and the letter "a." is written in red next to the arrow. The "Enter Store Number" field is now empty.

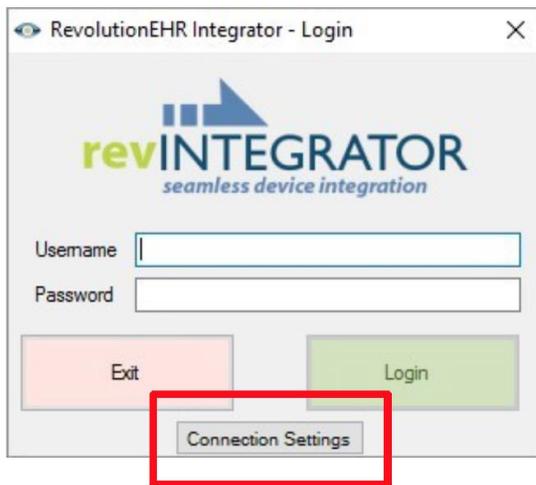
4. Here you will need to go to C://, Create a new folder named Clarifye and save.
5. Under "Enter File Name" Type data.csv
6. Then hit done. You have now completed the setup of the Clarifye Integrator

RevolutionEHR Integrator

The RevolutionEHR Integrator is free software developed by RevolutionEHR that is installed on one or more computers in your office and acts as the bridge between the actual device/instrument and the RevolutionEHR servers. It will communicate with the CLARIFYE system and read the data from the devices, and then send the data to the RevolutionEHR database to the exam/patient selected by the user. Download the RevolutionEHR Integrator software from this web page:

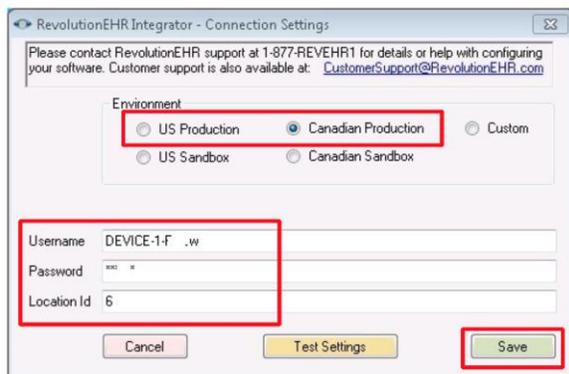
<https://www.revolutionehr.com/downloads/beta/RevIntegrator.Setup.msi>

Once the software is installed, launch the RevolutionEHR Integrator software by clicking on the Desktop icon:

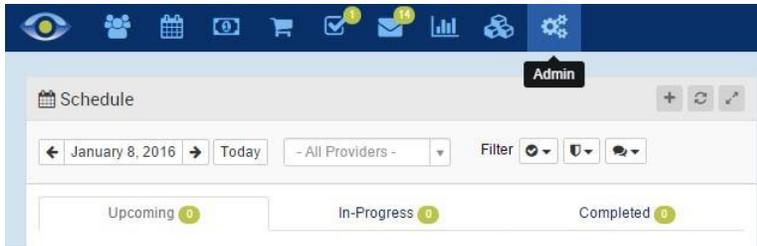


The first time you open the software, from the Login screen, click the Connection Settings button.

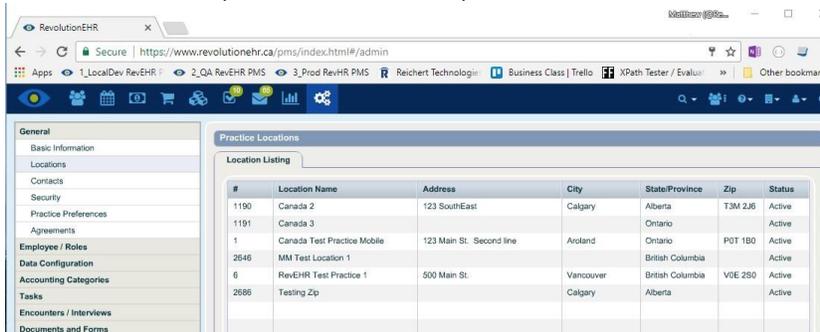
Connection Settings dialog box appears:



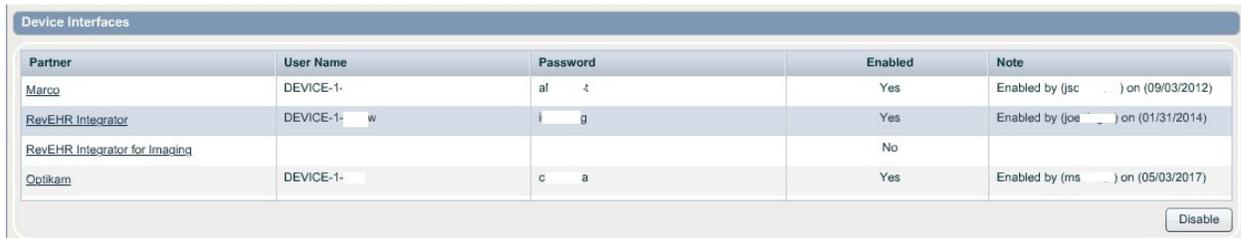
In Environment, choose US or Canadian Production and then the Username, Password and Location Id is obtained by logging into the RevolutionEHR web application, then click Admin (screenshots below)



For the Location ID, you can find the location/office ID from the Administration screen under Locations, like this (ID is the first column):



Visit General > Practice Preferences. On the Partner Integration tab, you will see a “Device Interfaces” section that will list the various device interfaces like this:



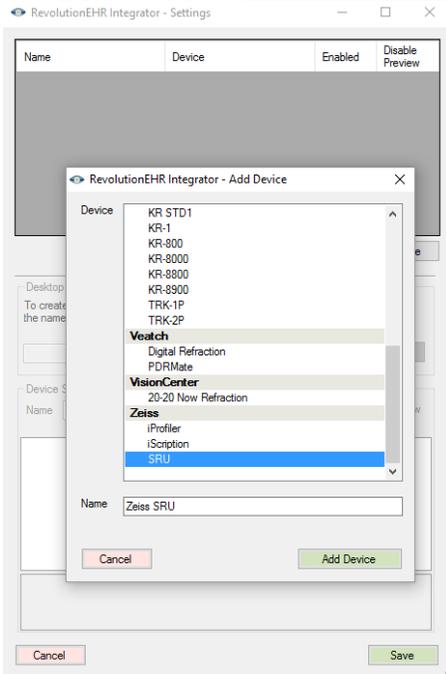
Select the RevEHR Integrator row and press the enable button. Copy, and paste the username and password fields from the grid into the Username and Password fields in the RevolutionEHR Integrator configuration/setup screen.



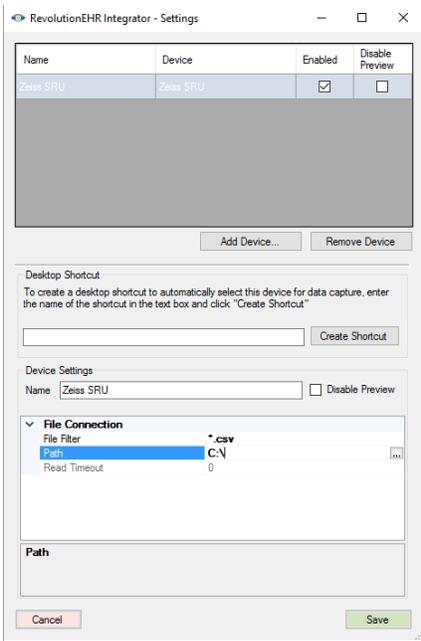
Click Save the Connection Settings dialog box will close.

When a user Logs into the RevolutionEHR Integrator following this set-up they will do so with the same credentials used to log into the RevolutionEHR web application.

Once the RevIntegrator software is installed, and you're logged in, from the Settings screen, click the Add Device button and then select the Zeiss SRU device, then click Add Device. Select Zeiss SRU.



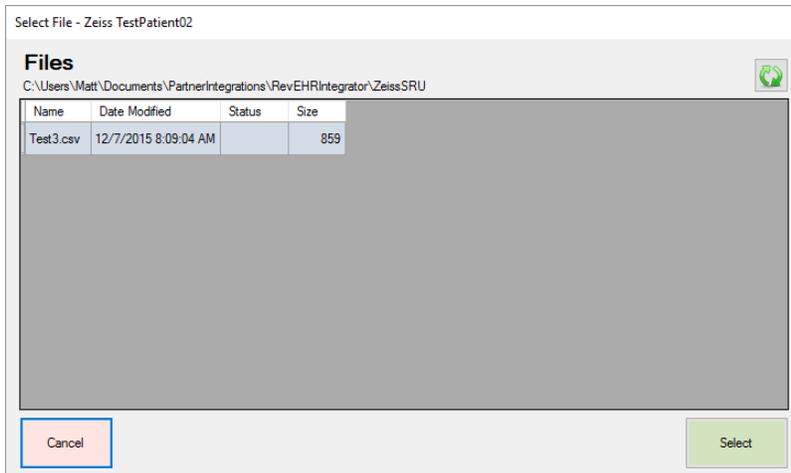
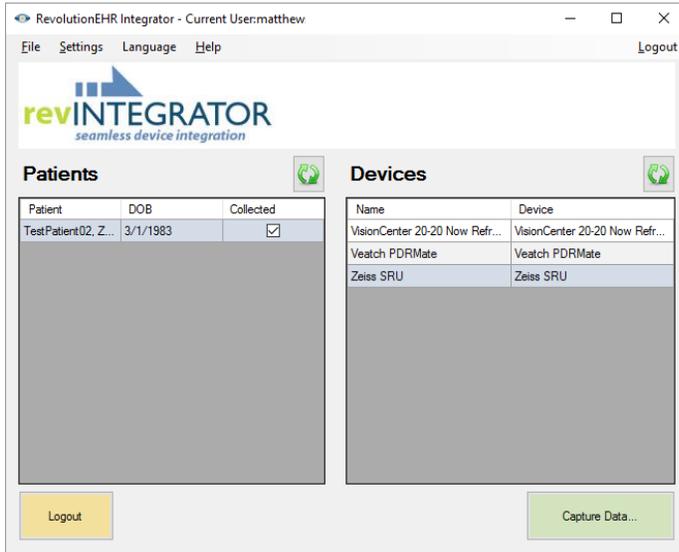
Update the SRU Device Settings



The Path is defaulted to C:\ and the ... button should be clicked to navigate to a new Path. Click the Save button when done updating the device settings. This concludes the initial setup of the RevolutionEHR Integration software and now it's time to use it.

CLARIFYE Basic Workflow

- 1) Once data has been exported from your tablet, you will use the Clarifye desktop app to “download” your patient’s data.
- 2) Then open the Rev Integrator select the Patient from the list of today’s active encounters.
- 3) Click the Capture Data button in the lower right-hand corner.



4) Double check the file list matches the intended patient then click “Send Selected.”

5) To view the results, open the RevolutionEHR web application, find the patient, find their encounter. Each encounter has multiple tests so please refer to the next page for the tests that each device maps to.

NOTE: If the results are not displaying on-screen, click the Refresh of your RevolutionEHR encounter screen. This forces the latest results to be displayed.

Zeiss CLARIFYE RevolutionEHR Test Configuration

The following tests are required to be present within an encounter to successfully import all XML files generated by the CLARIFYE+ exam. Missing tests will cause an error to display when importing data.

RevolutionEHR Test Configuration

Once data has been captured from the device, there needs to be a place in RevolutionEHR in which to store the captured data. These are tests that have been added to an Encounter.

Device	RevolutionEHR Tests
Zeiss SRU	Aided Visual Acuity Uncorrected Visual Acuity Pupils Keratometry Autorefraction Lensometry With Prism Refraction – Nearpoint Final Refraction With Prism